

Main Objectives

Engage vocational education providers, professional bodies and the financial services industry at European level, in the promotion of financial literacy of school pupils, establishing direct links with schools and the world of work

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Improve the quality and efficiency of financial education delivery in the classroom and provide a high quality, interactive learning experience for pupils in the school environment within Europe

.....

Promote the importance, attractiveness and accessibility of quality financial education to school teachers and educational staff



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1.10.2010 – 30.09.2012

<http://www.efep-project.eu>

Partnership

Country

| | | | |
|---|----|------------------------------------|---|
|  | LU | Contractor: |  |
|  | UK | Project Coordinator: |  |
|  | GR | Methodological Coordinator: |  |
|  | NL | Evaluator: |  |
|  | DE | Partner: |  |
|  | ES | Partner: |  |

Relay Partners

| | | |
|---|----|--|
|  | IT | ABIFormazione |
|  | SI | Bank Association of Slovenia – BAS |
|  | PL | Foundation Warsaw Institute of Banking – WIB |
|  | MT | Institute for Financial Services – IFS Malta |
|  | PT | IFB – The Portuguese Bank Training Institute |

Website: www.ebtn.eu



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**PERSONAL ECONOMIC
AND FINANCIAL
EDUCATION AMONG
SECONDARY SCHOOL
PUPILS IN
EUROPEAN COUNTRIES**



SKILLS FOR LIFE!

EFEP Project

The project will test a model to successfully meet the needs of Target groups in several European Countries

Target Groups

- ◆ Volunteers from the financial services industry and professional organizations
- ◆ Parent /Teacher Associations
- ◆ Secondary school pupils
- ◆ Socially excluded youngsters
- ◆ School and financial education providers
- ◆ National and Regional financial education stakeholders
- ◆ Educational Institutions
- ◆ Consumers' Associations

EFEP BENEFITS

- * **Reinforce** the contribution of higher education and vocational institutions in the promotion of financial literacy and consumer financial confidence throughout Europe.
- * **Focus** on a flexible delivery method based on a common European framework



- * **Encourages** the continuing professional development of financial services practitioners called upon to deliver the programme.
- * **Establishing** a public/private Network for financial literacy at national and European level

EFEP Workshops

- Focus on a variety of subjects:
- financial self management
 - setting up a business
 - sensible borrowing
 - identifying possible careers



Seminars

with key stakeholders for discussing the project's results

Athens (May 2011) — Rome (Sept 2011)
Berlin (March 2012)

National Dissemination Events (2012)

for encouraging the adoption of the EFEP model

Warsaw — Lisbon — Valletta
Rome — Prague

Final Dissemination Conference to present the Project's results

Barcelona (Sept 2012)