

Certificate for Financial Advisers (CeFA®)

The Institute of Financial Services – Malta will once again be offering a course leading to the Certificate for Financial Advisers, a leading qualification for financial advisers and intermediaries. CeFA is recognised as an appropriate qualification by the Financial Services Skills Council (FSSC) in UK and is accredited by the Qualifications and Curriculum Authority (QCA) at Level 3 on the National Qualifications Framework. Holders of this Certificate are considered by the Malta Financial Services Authority (MFSA) to be qualified to provide investment advice to Private and Non-Private clients and connected companies.

The MFSA requires holders of this Certificate to undertake additional training of the local regulatory framework. ifs Malta provides an additional module to suit this requirement, namely the Maltese Financial Regulation

Tuition Services

The course will start from October 2011 till June 2012 and will consist of a total of 54 hours of tutor contact led by one of our competent tutors who has been teaching the subject since launch of the qualification. Examination sessions are electronic and are held at the end of each module at Computer Domain in Mosta.

Fees

The tuition fee of € 410.00 is inclusive of 54 hours of tutor contact, with a 1.5 training hour every week, including tutor support and additional notes to support the students studies. Candidates will also need to pay a fee of € 180.00 for each module, inclusive of registration with the ifs (UK), study material and registration for one examination sitting. There are 4 modules to complete the CeFA qualification and in addition of the tuition fee the total cost adds to € 1,130.00.

Method of Application for Registration & Tuition

Candidates who wish to register for this programme of tuitions need to fill in their details on the application form provided at the rear of this page at the earliest to secure booking. Classes may be limited in size to enhance further the students learning experience. Registrations are accepted on a first come first served basis.

Registration for this course will close on Friday, 30th September 2011. Kindly fill in your details and submit application either by mail on ifs Malta, 60, G'Mangia Hill, Pieta PTA 1316 or by email on info@ifsmalta.org

CeFA Tuition and Registration

I wish to register for the following modules and tuition support for CeFA (including study material):

Tuitions	CeFA (1 – 4 modules)	[__] € 410
CeFA Module 1	UK Financial Regulation	[__] € 180
CeFA Module 2	Investments and Risks	[__] € 180
CeFA Module 3	Retirement Planning and Protection	[__] € 180
CeFA Module 4	Assessment of Investment Advice & Knowledge	[__] € 180

Personal	
Name & Surname: _____ ifs Membership _____	
Date of Birth: ___/___/___ I.D. No.: _____ E-mail: _____	
Home Address: _____ _____	
Telephone: _____	Mobile: _____
Office	
Office Address: _____	
Office Tel: _____	Office E-mail: _____
I certify that the information hereby provided is true and correct:	
_____ Signature	_____ Date

Refund Policy: Full refund is provided prior to start of course. No refund once the course has started.

Membership: Registration entitles you to become a full registered local member of the **ifs Malta**. This membership is free and valid for a maximum period of twelve months, after which the Committee will evaluate and consider whether to extend such membership for another fixed period or for an indefinite period of time. Renewal of membership is valid for an additional twelve month period. The local membership is subject to review by the Committee at any time.

Data Protection Notice: the Institute holds and processes your personal data in order to give you the full benefits of being a student; for administration purposes and to inform you of any future ifs events, services and other related information. In instances where employers sponsor their employees for all or parts of the course/s, ifs Malta is bound to inform such employers upon the performance and results of their relevant employees if any assessment parts are carried out. ifs Malta does not sell or give your personal data to any other third party. In the eventuality that ifs Malta would need to give any personal data to a third party, you will on a case by case basis, be duly informed and you will also be given the opportunity to refuse that such data be given. You have the right to request access to and rectification of, the personal data concerning you that is held by ifs Malta.