

The Institute of Financial Services – Malta (ifs Malta) is the official local representative of the Chartered Institute for Securities & Investments (CISI) and will be offering a Certificate course leading to International Wealth Management (ICWM), a leading qualification for financial advisers and intermediaries. ICWM is recognised as an appropriate qualification by the Financial Services Skills Council (FSSC) in UK. Holders of this Certificate are considered by the Malta Financial Services Authority (MFSA) to be qualified to provide investment advice to Private and Non-Private clients and connected companies.

The MFSA requires holders of this Certificate to undertake additional training of the local regulatory framework. ifs Malta provides an additional module to suit this requirement, namely the Maltese Financial Regulation

Tuition Services

Register your interest.

Fees

The fee of this course is equivalent to € 257 inclusive of Course Material, Exam Entry and one year's student membership with the CISI. The entire course consists of 9 Chapters (all modules are considered as one whole programme and the fee outlined above is for the full course).

This qualification is intended for staff working in private banking and wealth management roles who need to demonstrate competence through the achievement of a benchmark qualification and who want to develop a thorough understanding of how to deliver wealth management advice.

This qualification will ensure that wealth managers and advisers understand the range of assets and investment products that are available in the market. It will equip them to provide financial advice and find appropriate solutions to meet the investment, retirement, protection and estate and tax planning needs of their clients.

Examination

The exam for the ICWM consists of a two-hour MCQ, bearing a pass mark of 70%. The exam is delivered by Computer Based testing through Computer Domain in Mosta.

Registration Fee

A standard CISI registration fee of € 30 per student applies for candidates registering for the first time.

Method of Application for Registration & Tuition

Candidates who wish to register for this programme need to fill in their details on the application form provided at the rear of this page at the earliest. Kindly fill in your details and submit your application either by mail on ifs Malta, 60, G'Mangia Hill, Pieta PTA 1316 or by email on info@ifsmalta.org

Tuitions	ICWM (Register your interest)	[<input type="checkbox"/>] € 400
CISI Fee	One time CISI registration fee	[<input checked="" type="checkbox"/>] € 30
ICWM	9 Chapters The Financial Services Industry and Economic Background Fiduciary Relationships Financial Advice and Risk Financial Assets and Markets Investment Funds Investment Planning Retirement Planning Protection Planning Estate and Tax Planning	[<input type="checkbox"/>] € 257

Personal	
Name & Surname: _____ ifs Membership _____	
Date of Birth: ____/____/____ I.D. No.: _____ E-mail: _____	
Home Address: _____ _____	
Telephone: _____	Mobile: _____
Office	
Office Address: _____	
Office Tel: _____	Office E-mail: _____
I certify that the information hereby provided is true and correct:	
_____ Signature	_____ Date

Refund Policy: Full refund is provided prior to start of course. No refund once the course has started.

Membership: Registration entitles you to become a full registered local member of the **ifs Malta**. This membership is free and valid for a maximum period of twelve months, after which the Committee will evaluate and consider whether to extend such membership for another fixed period or for an indefinite period of time. Renewal of membership is valid for an additional twelve month period. The local membership is subject to review by the Committee at any time.

Data Protection Notice: the Institute holds and processes your personal data in order to give you the full benefits of being a student; for administration purposes and to inform you of any future ifs events, services and other related information. In instances where employers sponsor their employees for all or parts of the course/s, ifs Malta is bound to inform such employers upon the performance and results of their relevant employees if any assessment parts are carried out. ifs Malta does not sell or give your personal data to any other third party. In the eventuality that ifs Malta would need to give any personal data to a third party, you will on a case by case basis, be duly informed and you will also be given the opportunity to refuse that such data be given. You have the right to request access to and rectification of, the personal data concerning you that is held by ifs Malta.